



Quoted By: Karen Grosset
Quote Expiration: 12/10/23
Quote Name: City of San Carlos - ERP - EPL
Quote Description: EPL
SaaS Term: 3.00

Sales Quotation For:

City of San Carlos
600 Elm St
San Carlos CA 94070-3085
Phone: +1 (650) 802-4100

Tyler SaaS and Related Services

Description	Qty	Imp. Hours	Annual Fee
Civic Services			
Civic Access - Community Development	1	24	\$ 6,477.00
Community Development API Toolkit	1	64	\$ 7,160.00
Community Development Suite	50	248	\$ 52,800.00
Decision Engine	1	8	\$ 7,000.00
e-Reviews	1	80	\$ 9,724.00
Enterprise Permitting & Licensing Core Foundation Bundle	1	16	\$ 2,012.00
Enterprise Permitting & Licensing Mobile	15	16	\$ 5,280.00
Enterprise Permitting & Licensing View Only License	15	0	\$ 5,280.00
Report Toolkit	1	0	\$ 2,007.00
Data Insights			
Enterprise Permitting & Licensing Advanced Automation Bundle	1	8	\$ 1,460.00
Additional			
GIS	50	8	\$ 14,800.00

Sub-Total: \$ 114,000.00

Less Discount:

\$ 11,434.00

TOTAL

472

\$ 102,566.00

Professional Services

Description	Quantity	Unit Price	Ext Discount	Extended Price	Maintenance
Project Management	60	\$ 175.00	\$ 0.00	\$ 10,500.00	\$ 0.00
Conversions – See Detailed Breakdown Below				\$ 10,575.00	\$ 0.00
Onsite Implementation	128	\$ 200.00	\$ 0.00	\$ 25,600.00	\$ 0.00
Remote Implementation	344	\$ 175.00	\$ 0.00	\$ 60,200.00	\$ 0.00
TOTAL				\$ 106,875.00	\$ 0.00

Summary

One Time Fees

Recurring Fees

Total Tyler License Fees

\$ 0.00

\$ 0.00

Total SaaS

\$ 0.00

\$ 102,566.00

Total Tyler Services

\$ 106,875.00

\$ 0.00

Total Third-Party Hardware, Software, Services

\$ 0.00

\$ 0.00

Summary Total

\$ 106,875.00

\$ 102,566.00

Contract Total

\$ 414,573.00

Unless otherwise indicated in the contract or amendment thereto, pricing for optional items will be held
For six (6) months from the Quote date or the Effective Date of the Contract, whichever is later.

Customer Approval: _____ Date: _____

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All Primary values quoted in US Dollars

Detailed Breakdown of Conversions (Included in Summary Total)

Description	Qty	Unit Price	Unit Discount	Extended Price
Conversions				
Community Development	1	\$ 10,575.00	\$ 0.00	\$ 10,575.00
TOTAL				\$ 10,575.00

Tyler Annual Discount Detail (Excludes Optional Products)

Description	Annual Fee	Annual Fee Discount	Annual Fee Net
Civic Services			
Civic Access - Community Development	\$ 6,477.00	\$ 648.00	\$ 5,829.00
Community Development API Toolkit	\$ 7,160.00	\$ 716.00	\$ 6,444.00
Community Development Suite	\$ 52,800.00	\$ 5,300.00	\$ 47,500.00
Decision Engine	\$ 7,000.00	\$ 700.00	\$ 6,300.00
e-Reviews	\$ 9,724.00	\$ 972.00	\$ 8,752.00
Enterprise Permitting & Licensing Core Foundation Bundle	\$ 2,012.00	\$ 201.00	\$ 1,811.00
Enterprise Permitting & Licensing Mobile	\$ 5,280.00	\$ 525.00	\$ 4,755.00
Enterprise Permitting & Licensing View Only License	\$ 5,280.00	\$ 525.00	\$ 4,755.00
Report Toolkit	\$ 2,007.00	\$ 201.00	\$ 1,806.00
Data Insights			
Enterprise Permitting & Licensing Advanced Automation Bundle	\$ 1,460.00	\$ 146.00	\$ 1,314.00
Additional			
GIS	\$ 14,800.00	\$ 1,500.00	\$ 13,300.00

TOTAL

\$ 114,000.00

\$ 11,434.00

\$ 102,566.00

Comments

Client agrees that items in this sales quotation are, upon Client's signature or approval of same, hereby added to the existing agreement ("Agreement") between the parties and subject to its terms. Additionally, payment for said items, as applicable but subject to any listed assumptions herein, shall conform to the following terms:

- License fees for Tyler and third party software are invoiced upon the earlier of (i) deliver of the license key or (ii) when Tyler makes such software available for download by the Client;
- Fees for hardware are invoiced upon delivery;
- Fees for year one of hardware maintenance are invoiced upon delivery of the hardware;
- Annual Maintenance and Support fees, SaaS fees, Hosting fees, and Subscription fees are first payable when Tyler makes the software available for download by the Client (for Maintenance) or on the first day of the month following the date this quotation was signed (for SaaS, Hosting, and Subscription), and any such fees are prorated to align with the applicable term under the Agreement, with renewals invoiced annually thereafter in accord with the Agreement.
- Fees for services included in this sales quotation shall be invoiced as indicated below.
 - Implementation and other professional services fees shall be invoiced as delivered.
 - Fixed-fee Business Process Consulting services shall be invoiced 50% upon delivery of the Best Practice Recommendations, by module, and 50% upon delivery of custom desktop procedures, by module.
 - Fixed-fee conversions are invoiced 50% upon initial delivery of the converted data, by conversion module, and 50% upon Client acceptance to load the converted data into Live/Production environment, by conversion module.
 - Except as otherwise provided, other fixed price services are invoiced upon complete delivery of the service. For the avoidance of doubt, where "Project Planning Services" are provided, payment shall be invoiced upon delivery of the Implementation Planning document. Dedicated Project Management services, if any, will be invoiced monthly in arrears, beginning on the first day of the month immediately following initiation of project planning.
 - If Client has purchased any change management services, those services will be invoiced in accordance with the Agreement.
 - Notwithstanding anything to the contrary stated above, the following payment terms shall apply to services fees specifically for migrations: Tyler will invoice Client 50% of any Migration Fees listed above upon Client approval of the product suite migration schedule. The remaining 50%, by line item, will be billed upon the go-live of the applicable product suite. Tyler will invoice Client for any Project Management Fees listed above upon the go-live of the first product suite. Unless otherwise indicated on this Sales quotation, annual services will be invoiced in advance, for annual terms commencing on the date this sales quotation is signed by the Client. If listed annual service(s) is an addition to the same service presently existing under the Agreement, the first term of the added annual service will be prorated to expire coterminous with the existing annual term for the service, with renewals to occur as indicated in the Agreement.
- Expenses associated with onsite services are invoiced as incurred.

Tyler's quote contains estimates of the amount of services needed, based on our preliminary understanding of the scope, level of engagement, and timeline as defined in the Statement of Work (SOW) for your project. The actual amount of services required may vary, based on these factors.

Tyler's pricing is based on the scope of proposed products and services contracted from Tyler. Should portions of the scope of products or services be altered by the Client, Tyler reserves the right to adjust prices for the remaining scope accordingly.

Unless otherwise noted, prices submitted in the quote do not include travel expenses incurred in accordance with Tyler's then-current Business Travel Policy.

Tyler's prices do not include applicable local, city or federal sales, use excise, personal property or other similar taxes or duties, which you are responsible for determining and remitting. Installations are completed remotely but can be done onsite upon request at an additional cost.

In the event Client cancels services less than two (2) weeks in advance, Client is liable to Tyler for (i) all non-refundable expenses incurred by Tyler on Client's behalf; and (ii) daily fees associated with the cancelled services if Tyler is unable to re-assign its personnel.

The Implementation Hours included in this quote assume a work split effort of 70% Client and 30% Tyler.

Implementation Hours are scheduled and delivered in four (4) or eight (8) hour increments.

Tyler provides onsite training for a maximum of 12 people per class. In the event that more than 12 users wish to participate in a training class or more than one occurrence of a class is needed, Tyler will either provide additional days at then-current rates for training or Tyler will utilize a Train-the-Trainer approach whereby the client designated attendees of the initial training can thereafter train the remaining users.

EnerGov Community Development: Tyler leads and owns the "Assess and Define" and "Configuration" 2 unique business transactions, 2 template business transactions, 1 geo-rules and 1 automation events. Configuration elements beyond this will be owned by the client.

Standard Project Management responsibilities include project plan creation, initial stakeholder presentation, bi-weekly status calls, updating of project plan task statuses, and go-live planning activities.



Quoted By: Karen Grosset
Quote Expiration: 02/20/24
Quote Name: City of San Carlos - ERP - SaaS Hosting
Quote Description: SaaS Hosting
SaaS Term: 1.00

Sales Quotation For:

City of San Carlos
600 Elm St
San Carlos CA 94070-3085
Phone: +1 (650) 802-4100

Tyler SaaS and Related Services

Description	Qty	Imp. Hours	Annual Fee
Financial Management			
Accounting/GL/BG/AP	1	0	\$ 28,798.00
Contract Management	1	0	\$ 1,657.00
Project & Grant Accounting	1	0	\$ 5,597.00
Purchase Orders	1	0	\$ 6,926.00
Requisitions	1	0	\$ 5,177.00
Revenue Management			
Accounts Receivable	1	0	\$ 6,074.00
Cashiering	1	0	\$ 5,525.00
Citizen Self Service	1	0	\$ 0.00
General Billing	1	0	\$ 2,611.00
Resident Access	1	0	\$ 3,315.00
Data Insights			
Role Tailored Dashboard	1	0	\$ 2,729.00
Additional			

Enterprise ERP Office	1	0	\$ 4,652.00
Enterprise Forms Processing (including Common Form Set)	1	0	\$ 7,103.00
Subscription Fees			
Concurrent Users	15	0	\$ 15,000.00
TOTAL		0	\$ 95,164.00

Professional Services

Description	Quantity	Unit Price	Ext Discount	Extended Price	Maintenance
Project Planning Services	1	\$ 5,000.00	\$ 0.00	\$ 5,000.00	\$ 0.00
TOTAL				\$ 5,000.00	\$ 0.00

Summary	One Time Fees	Recurring Fees
Total Tyler License Fees	\$ 0.00	\$ 0.00
Total SaaS	\$ 0.00	\$ 95,164.00
Total Tyler Services	\$ 5,000.00	\$ 0.00
Total Third-Party Hardware, Software, Services	\$ 0.00	\$ 0.00
Summary Total	\$ 5,000.00	\$ 95,164.00
Contract Total	\$ 100,164.00	

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Financial library includes: 1 A/P check, 1 EFT/ACH, 1 Purchase order, 1099M, 1099INT, 1099S, and 1099G.

General Billing library includes: standard invoice, standard statement, standard general billing receipt and standard miscellaneous receipt.

Project Management includes project planning, kickoff meeting, status calls, task monitoring, verification and transition to support.

Tyler's form library prices are based on the actual form quantities listed, and assume the forms will be provided according to the standard Enterprise ERP form template. Any forms in addition to the quoted amounts and types, including custom forms or forms that otherwise require custom programming, are subject to an additional fee. Please also note that use of the Tyler Forms functionality requires the use of approved printers as well. You may contact Tyler's support team for the most current list of approved printers. Any forms included in this quote are based on the standard form templates provided. Custom forms, additional forms and any custom programming are subject to additional fees not included in this quote. The additional fees would be quoted at the time of request, generally during the implementation of the forms. Please note that the form solution provided requires the use of approved printers. You may contact Tyler's support team for the most current list of approved printers.